



GRUPA PBG

(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Business Register of the National Court Register under No. 0000034143)

**CURRENT REPORT FILED WITH THE
POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: November 22nd 2018

Subject: [New item added to agenda of Extraordinary General Meeting of RAFAKO to be held on December 18th 2018 and draft resolutions \(Current Report No. 40/2018\)](#)

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Current Report No. 40/2018

Further to Current Report No. 38/2018 of November 15th 2018 on convening of an Extraordinary General Meeting of RAFAKO S.A. (the "Extraordinary General Meeting") to be held on December 18th 2018, the Management Board of RAFAKO S.A. of Racibórz (the "Company") hereby announces that a new item has been added to the agenda of the Extraordinary General Meeting, reading as follows: "setting the remuneration for Supervisory Board members serving on the Audit Committee of the Supervisory Board."

As a consequence, the new agenda of the Extraordinary General Meeting comprises the following items:

1. Opening of the General Meeting.
2. Election of the Chairperson of the General Meeting.
3. Confirmation that the Meeting has been properly convened and has the capacity to adopt resolutions.
4. Election of the Ballot Counting Committee.
5. Adoption of resolutions on:
 - a) appointment of a Supervisory Board member,
 - b) setting the remuneration for Supervisory Board members serving on the Audit Committee of the Supervisory Board.
6. Closing of the Meeting.

The full text of the notice, along with the supplemented agenda of the Extraordinary General Meeting, is included in Appendix 1.

The Management Board of the Company also presents draft resolutions (Appendix 2) to be considered by the Extraordinary General Meeting on December 18th 2018, including a draft resolution to set the remuneration for Supervisory Board members serving on the Audit Committee of the Supervisory Board.

Legal basis for this report: Art 56.1.2 of the Act on Public Offering and Par 19.1.1 and 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Agnieszka Wasilewska-Semail, Vice President of the Management Board

Jarosław Duśiło, Vice President of the Management Board